

KLEIN FIDUCIARY SERVICES
 Denise F. Klein, CLPF Lic No. 642, CPA
 Schedule of Fees
 As of January 1, 2025

Service	Hourly Rate	% Mkt Value
* Trustee (hourly)	250.00/ hr	
** or Percentage		1.0%
Trust Administration - post death settlement		2.0%
Power of Attorney-Finances or Health	250.00/ hr	
Case Management	250.00/ hr	
Conservator	250.00/ hr	
Fiduciary Assistant	140.00/ hr	

* *Minimum monthly fee of \$500*

** *Subject to additional hourly rate for extraordinary services performed*