

KLEIN FIDUCIARY SERVICES
Denise F. Klein, CLPF Lic No. 642, CPA

Schedule of Fees
As of January 1, 2023

Service	Hourly Rate
Conservator	175.00/ hr
Trustee	225.00/ hr
OR	
Trustee - Percentage of market value:	
First \$1,000,000 - 1.25%	
Next \$4,000,000 - 1.00%	
Excess over \$5,000,000 - 0.50%	
Power of Attorney for Finances	225.00/ hr
Healthcare Agent	225.00/ hr
Case Management	225.00/ hr
Fiduciary Assistant	120.00/ hr